

## **To MGI Member Firms:**

MGI and Becker have entered into an agreement that will enable our member firms to receive significant discounts on Becker CPE offerings. BeckerCPE courses are web based and will be delivered via a dedicated Alliance portal for those that select a Direct Bill arrangement. This portal can be used by your firm to both enroll and track your staff's CPE progress. Your authorized staff (as determined by you and submitted to Becker on Form 100) will have access to all courses made available on the portal. You will be given access to the Alliance portal when you choose the direct-bill arrangement.

Becker's webcast and on-demand self-study formats will enable flexibility in your employees schedule and are offered at attractive rates for the staff of MGI member firms. Both of these formats offer the same convenient relevant/high-quality topics

### **Delivery Formats**

Delivery will be via Webcasts or On-Demand on the Internet.

#### **Webcasts**

Webcasts are programs that bring you the latest topics broadcast on specific dates / times from our knowledge experts, complete with streaming video, audio, online Q&A and more.

#### **On Demand**

On demand courses are available 24/7, with just an Internet connection. These self-study courses include engaging streaming video and audio.

**For a complete listing of BeckerCPE Program offerings, please visit [BeckerCPE.com](http://BeckerCPE.com) and select "CPE Courses."**

### **Enrollment Options**

As with the Becker CPA Review program, members have different enrollment options. Becker has lowered the standard cost to \$150 per course; increased the direct-bill discount; and has added a subscription direct-bill discount – all of which translates into a better value for your firm.

For the CPE offerings, there are the following options:

- 1) Direct Bill – Subscription
- 2) Direct Bill – Per Course
- 3) Preferred Provider Program

**Direct Bill Program – Subscription (NEW OPTION):** This new offering is the best value. Becker will administer a "Direct Bill" program for all designated MGI member firm staff and new hires, whereby all designated staff will be able to enroll in Becker CPE without paying enrollment fee to Becker. Approved staff will be able to register for all of

Becker's CPE offerings for a period of twelve months commencing upon Member Firm signature on the Alliance Selection Form. Your firm will pay Becker upfront \$150 per enrollee for an unlimited amount of CPE.

Upon choosing this option, you will submit a list of the names of staff eligible for this subscription. Those staff will have twelve months to choose any of Becker's CPE offerings. The subscription expiration (Expiration Date) will be twelve months from the date that the selection form is submitted. Subscriptions of staff members submitted on subsequent dates will be subject to the same Expiration Date as the original enrollees (e.g., your firm submits the selection form on April 15, 2009 and immediately signs up John Smith; then on August 8, 2009 signs up Jane Doe – the subscription for both John Smith and Jane Doe will expire April 15, 2010.).

#### **Direct-Bill Program – Per Course**

Becker will administer a "Direct-Bill" program for all designated MGI member firm staff and new hires — all designated staff will be able to enroll in Becker CPE without paying an enrollment fee to Becker. Becker will invoice your firm directly on a monthly basis for the total number of courses enrolled during the month multiplied by the agreed-upon course rate of \$75, which is \$75 off the standard rate of \$150 per course. The rate will be good through June 30, 2010. Becker will invoice your firm monthly. Terms are net 30.

#### **Preferred Provider Program**

For MGI member firms not entering into a Direct-Bill relationship, Becker will continue to offer the preferred provider discount of \$15 per course from the prevailing standard course rate, which is currently \$150, the net cost will be \$135. This cost may be subject to increase every July 1<sup>st</sup>. This charge will be paid directly by the student. Your employees would enroll at <http://www.beckercpe.com/alliancepp/> to receive their preferred-provider discount. Discount codes originally provided will remain in place.

Billing adjustments cannot be made for employees who placed orders before the completed selection form is returned to Becker. Both the Direct Bill and Preferred Provider Agreements are valid until June 30, 2010, but subject to renewal.

#### **Accommodation**

MGI member firms shall be responsible for facilitating and responding to religious or disability-related requests for accommodation from Program participants, and shall be responsible for funding and implementing any such reasonable accommodations relating to the Program. Becker agrees to cooperate with a MGI member firm's accommodation efforts to the extent practicable. Becker does not, however, assume — and expressly disclaims — responsibility or liability under any applicable law for responding to requests for, or providing such accommodations to Program participants, or for the accommodations deemed reasonable by an MGI member firm.

Please see the attached Announcement/Selection Form, which has been updated to incorporate these enhancements and Form 100 (Direct-Bill Registration Sheet) for those firms who choose either of the Direct-Bill options.

Feel free to contact Richard Slusz, Becker Global Accounts Manager at (860) 841-9807 or at [rslusz@beckerreview.com](mailto:rslusz@beckerreview.com) if you have any questions.

**MGI Alliance Member Selection Form**  
**Billing Preference Agreement with Becker Professional Review for CPE Seminars**

Member Firm Name: \_\_\_\_\_

Approximate Number of Professional Staff: \_\_\_\_\_

Primary Contact: \_\_\_\_\_

Primary Contact Phone: \_\_\_\_\_ Primary Contact E-mail: \_\_\_\_\_

Billing Contact: \_\_\_\_\_

Billing Contact Phone: \_\_\_\_\_ Billing Contact E-mail: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Registration Notification Email (notification of registration will be sent to this address): \_\_\_\_\_

Please indicate your billing preference by checking one of the following:

**[ ] Direct-Bill - Subscription**

Becker will administer a "Direct Bill" program for all designated MGI Member Firm staff and new hires, whereby all designated staff will be able to enroll in Becker CPE without paying enrollment fee to Becker. Approved MGI member firm staff will be able to register for all of Becker's CPE offerings for a period of twelve months commencing upon MGI member firm's signature on this Alliance Selection Form. MGI member firm will pay Becker \$150 per enrollee due at time of selection of this option. With the Subscription option, your staff will be able to enroll within 10 business days of Becker receiving the completed selection forms. **Attach Form: 100 (Becker CPE Pre Registration Info spreadsheet)!** All enrollee's subscriptions will be subject to the same expiration date, as previously described in this communication.

**[ ] Direct-Bill - Per Course**

Becker will administer a "Direct Bill" program for all designated MGI Member Firm staff and new hires, whereby all designated staff will be able to enroll in Becker CPE without paying enrollment fee to Becker. Becker will invoice MGI Member Firm directly on a monthly basis for the total number of courses enrolled during the month multiplied by the agreed-upon course rate of \$75, which is \$75 off the standard rate of \$150/course through 6/30/10. Becker will invoice MGI member firm monthly. Terms are net 30. With a Direct-Bill agreement, your staff will be able to enroll within 10 business days of Becker receiving the completed selection forms. **Attach Form: 100 (Becker CPE Pre Registration Info spreadsheet)!**

**[ ] Preferred Provider**

Under the Preferred Provider program, staff candidates will utilize their credit card to purchase from Becker's CPE catalogue. Candidates enrolling under this option between now and 06/30/10 will receive a \$15 discount off the full standard course tuition (currently \$150 but subject to increase every July 1st). With a Preferred Provider agreement, your staff will be able to enroll immediately and receive the Preferred Provider discount by utilizing the following promo codes:

**Webcasts: Alliance100      On Demand: Alliance105**

For a description of delivery formats, please refer to page 1 of this document.

I, \_\_\_\_\_ understand and agree to the billing arrangement that I have selected above. I understand that this agreement is between Becker Professional Review and (insert firm name) \_\_\_\_\_ and that MGI alliance acts only as a facilitator in arranging the discount. I further agree that we will work with Becker to make all staff and new hires aware of this "Direct Bill" or "Preferred Provider" program through both e-mail and hard copy communication and I also recognize that Becker will directly market its CPE offering to our staff. I am authorized to sign this agreement on behalf of (insert firm name) \_\_\_\_\_.

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Signature Date: \_\_\_\_\_

**Upon completion, return via e-mail or fax to: [rslusz@beckerreview.com](mailto:rslusz@beckerreview.com) fax: 1-860-583-0655**  
Please contact Richard Slusz, CPA at Becker 877-232-0333 with any questions/ concerns.

